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## EXTRAORDINARY GENERAL MEETING OF STAPLED SECURITYHOLDERS OF FAR EAST HOSPITALITY TRUST AND DESPATCH OF THE CIRCULAR

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Further to the announcement dated 12 January 2018 in relation to the proposed acquisition of Oasia Hotel Downtown (the "**Proposed Acquisition**"), FEO Hospitality Asset Management Pte. Ltd., as manager of Far East Hospitality Real Estate Investment Trust ("**Far East H-REIT**", and the manager of Far East H-REIT, the "**REIT Manager**"), and FEO Hospitality Trust Management Pte. Ltd., as trustee-manager of Far East Hospitality Business Trust (the "**Trustee-Manager**"), wish to announce that the REIT Manager and the Trustee-Manager (collectively, the "**Managers**") have today issued a circular to stapled securityholders of Far East Hospitality Trust ("**Far East H-Trust**", and the stapled securityholders of Far East H-Trust, the "**Stapled Securityholders**") (the "**Circular**") setting out, the details of, and other relevant information pertaining to the Proposed Acquisition, the proposed master lease of Oasia Hotel Downtown to Far East SOHO Pte. Ltd. (the "**Vendor**"), and the proposed earn-out agreement (the "**Earn-out Agreement**") and issuance of the earn-out stapled securities in Far East H-Trust to the Vendor pursuant to the Earn-out Agreement (collectively, the "**Transactions**"), together with a notice of the Extraordinary General Meeting of Stapled Securityholders ("**EGM**"), for the purpose of seeking Stapled Securityholders' approval for the Transactions.

The Circular will be despatched to Stapled Securityholders today and the EGM will be held on Monday, 12 March 2018 at 2.30 p.m. at Antica Ballroom, Level 2, Orchard Parade Hotel, 1 Tanglin Road, Singapore 247905.

A copy of the Circular is also available on the website of Far East H-Trust at [www.fehtrust.com](http://www.fehtrust.com) and the website of Singapore Exchange Securities Trading Limited ("**SGX-ST**") at [www.sgx.com](http://www.sgx.com).

Stapled Securityholders are advised to read the Circular carefully in order to decide whether they should vote in favour of or against the resolutions relating to the Transactions.

Pursuant to Rule 917(4)(a)(ii) of the Listing Manual of the SGX-ST and based on the opinion of KPMG Corporate Finance Pte. Ltd., the audit and risk committee of the REIT Manager has disclosed its views on the Transactions in the Circular.

BY ORDER OF THE BOARD

Gerald Lee Hwee Keong  
Chief Executive Officer

FEO Hospitality Asset Management Pte. Ltd.  
(as manager of Far East Hospitality Real Estate Investment Trust)  
(Company Registration No. 201102629K)

FEO Hospitality Trust Management Pte. Ltd.  
(as trustee-manager of Far East Hospitality Business Trust)  
(Company Registration No. 201210698W)

13 February 2018

#### **IMPORTANT NOTICE**

The value of the stapled securities in Far East H-Trust (the “**Stapled Securities**”) and the income derived from them may fall as well as rise. The Stapled Securities are not obligations of, deposits in, or guaranteed by the Managers, DBS Trustee Limited (in its capacity as trustee of Far East H-REIT), or any of their respective affiliates.

An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on the SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.