
NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an **EXTRAORDINARY GENERAL MEETING** of the holders of stapled securities in Far East Hospitality Trust ("**Far East H-Trust**", and the holders of stapled securities in Far East H-Trust, "**Stapled Securityholders**") will be held on Friday, 31 May 2013 at 2.30 p.m. at Antica 1, Level 2, 1 Tanglin Road, Orchard Parade Hotel, Singapore 247905, for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions:

ORDINARY RESOLUTION 1

(1) **THE PROPOSED MASTER LEASE OF RENDEZVOUS GRAND HOTEL SINGAPORE AS**

AN INTERESTED PERSON TRANSACTION

That subject to and contingent upon the passing of Resolutions 2 and 3:

- (i) approval be and is hereby given for the entry into of the master lease agreement (the "**Master Lease Agreement**") (as described in the circular dated 15 May 2013 (the "**Circular**")) between DBS Trustee Limited (in its capacity as the trustee of Far East H-REIT) (the "**REIT Trustee**"), FEO Hospitality Asset Management Pte. Ltd. (in its capacity as the manager of Far East H-REIT) (the "**REIT Manager**") and Serene Land Pte Ltd pursuant to which Serene Land Pte Ltd will take a lease of Rendezvous Grand Hotel Singapore; and
- (ii) the REIT Manager, any director of the REIT Manager and the REIT Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the REIT Manager, such director or, as the case may be, the REIT Trustee may consider expedient or necessary or in the interests of Far East H-REIT to give effect to the Master Lease Agreement and all transactions in connection therewith).

ORDINARY RESOLUTION 2

(2) **THE PROPOSED ISSUE OF NEW STAPLED SECURITIES TO THE STRAITS TRADING COMPANY LIMITED AS PARTIAL CONSIDERATION FOR THE PROPOSED ACQUISITION**

That subject to and contingent upon the passing of Resolutions 1 and 3:

- (i) approval be and is hereby given for the issue of such number of new Stapled Securities to The Straits Trading Company Limited ("**STC**") (or such other person(s) nominated by STC) as partial consideration for the proposed acquisition in the manner described in the Circular (the "**Consideration Stapled Securities**"); and
- (ii) the REIT Manager and FEO Hospitality Trust Management Pte. Ltd. (in its capacity as the trustee-manager of Far East H-BT) (the "**Trustee-Manager**", and together with the REIT Manager, the "**Managers**"), any director of the Managers ("**Director**") and the REIT Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents

as may be required) as the Managers, such Director or, as the case may be, the REIT Trustee may consider expedient or necessary or in the interests of Far East H-Trust to give effect to the issue of the Consideration Stapled Securities to STC.

ORDINARY RESOLUTION 3

(3) THE PROPOSED ISSUE AND PLACEMENT OF NEW STAPLED SECURITIES TO THE FAR EAST ORGANIZATION GROUP OF COMPANIES AS AN INTERESTED PERSON TRANSACTION

That subject to and contingent upon the passing of Resolutions 1 and 2:

- (i) approval be and is hereby given for the issue and placement of such number of new Stapled Securities to the Far East Organization group of companies (the “**FEO Group**”) in the manner described in the Circular (the “**Placement Stapled Securities**”); and
- (ii) the Managers, any Director and the REIT Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Managers, such Director or, as the case may be, the REIT Trustee may consider expedient or necessary or in the interests of Far East H-Trust to give effect to the issue and placement of the Placement Stapled Securities to the FEO Group.

BY ORDER OF THE BOARD

Gerald Lee Hwee Keong
Chief Executive Officer
FEO Hospitality Asset Management Pte. Ltd.
(as manager of Far East Hospitality Real Estate Investment Trust)
(Company Registration No. 201102629K)

15 May 2013

BY ORDER OF THE BOARD

Gerald Lee Hwee Keong
Chief Executive Officer
FEO Hospitality Trust Management Pte. Ltd.
(as trustee-manager of Far East Hospitality Business Trust)
(Company Registration No. 201210698W)

15 May 2013

Important Notice:

- (1) A holder of the Stapled Securities in Far East H-Trust (“**Stapled Securityholder**”) entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote in his stead. A proxy need not be a Stapled Securityholder.
- (2) Where a Stapled Securityholder appoints more than one proxy, he/she must specify the proportion of his/her holding (expressed as a percentage of the whole) to be represented by each proxy. Where a Stapled Securityholder appoints two proxies and does not specify the proportion of his/her stapled securityholding to be represented by each proxy, then the Stapled Securities held by the Stapled Securityholder are deemed to be equally divided between the proxies.
- (3) The instrument appointing a proxy or proxies (as the case may be) must be lodged at the Stapled Security Registrar’s office at Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, not less than 48 hours before the time appointed for the Extraordinary General Meeting.

