

## **FAR EAST HOSPITALITY TRUST**

A hospitality stapled group comprising:

### **Far East Hospitality Real Estate Investment Trust**

(a real estate investment trust constituted on 1 August 2012 under the laws of the Republic of Singapore)

### **Far East Hospitality Business Trust**

(a business trust constituted on 1 August 2012 under the laws of the Republic of Singapore)

## **DESPATCH OF NOTICES OF ELECTION AND TAX DECLARATION FORMS PURSUANT TO THE DISTRIBUTION REINVESTMENT PLAN FOR THE DISTRIBUTION FOR THE PERIOD FROM 1 APRIL 2017 TO 30 JUNE 2017**

FEO Hospitality Asset Management Pte. Ltd., as manager of Far East Hospitality Real Estate Investment Trust, and FEO Hospitality Trust Management Pte. Ltd., as trustee-manager of Far East Hospitality Business Trust (the "**Managers**"), wish to announce that further to the announcements dated 4 August 2017 and 15 August 2017 in relation to the application of Far East Hospitality Trust's ("**Far East H-Trust**") distribution reinvestment plan ("**DRP**") to the distribution of 0.97 Singapore cents per stapled security of Far East H-Trust ("**Stapled Securities**") for the period from 1 April 2017 to 30 June 2017 (the "**Distribution**") and the issue price of the new Stapled Securities pursuant to the DRP for the Distribution respectively, the Notices of Election<sup>1</sup> and Tax Declaration Forms<sup>2</sup> have been despatched to all eligible stapled securityholders of Far East H-Trust ("**Eligible Stapled Securityholders**") as reflected in the Depository Register as at 5.00 p.m. on 15 August 2017 (the "**Books Closure Date**").

Stapled Securityholders with registered addresses outside Singapore ("**Overseas Stapled Securityholders**") who did not provide any address in Singapore for the service of notices and documents to (a) in the case of Overseas Stapled Securityholders who are Depository Stapled Securityholders (as defined in the statement containing the terms and conditions of the DRP (the "**DRP Statement**")), The Central Depository (Pte) Limited, 11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589 ("**CDP**"); or (ii) in the case of Overseas Stapled Securityholders who are Non-Depository Stapled Securityholders (as defined in the DRP Statement), the Managers c/o Far East H-Trust's Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Registrar**") at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 (Telephone number: +65 6536 5355) (or such other address as may be announced by the Managers from time to time), at least three (3) Market Days<sup>3</sup> prior to the Books Closure Date will not receive the Notices of Election.

Eligible Stapled Securityholders who wish to participate in the DRP must complete, sign and return the Notices of Election and Tax Declaration Forms (if applicable) to the Registrar at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 (Telephone number: +65 6536 5355) (or such other address as may be announced by the Managers from time to time), by 5.00 p.m. on 4 September 2017.

Notices of Election and Tax Declaration Forms (if applicable) received by the Registrar may not be withdrawn or cancelled upon receipt.

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<sup>1</sup> "**Notice of Election**" shall mean the one (1) or more notices of election (in such form as the Managers may approve) through which an eligible Stapled Securityholder may indicate whether it wishes to participate in the DRP.

<sup>2</sup> "**Tax Declaration Forms**" means Declaration for Singapore Tax Purposes Form A and Form B (and its annexes), which are sent to all Stapled Securityholders except individual Stapled Securityholders.

<sup>3</sup> "**Market Day**" means a day on which the SGX-ST is open for trading in securities.

Notices of Election and Tax Declaration Forms (if applicable) received by the Registrar after 5.00 p.m. on 4 September 2017 will not be processed.

The Distribution will be paid on 20 September 2017. The new Stapled Securities to be issued pursuant to the DRP are expected to be issued, credited and listed on the SGX-ST on 20 September 2017. Eligible Stapled Securityholders who do not elect to participate in the DRP, and Overseas Stapled Securityholders who did not provide registered addresses in Singapore to CDP or the Registrar (as the case may be), will receive all of their respective entitlements to the Distribution in cash.

Replacement Notices of Election and Tax Declaration Forms may be obtained upon request from the Registrar at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

### IMPORTANT DATES AND TIMES

| Date/Time                           | Event  |
|-------------------------------------|--|
| Monday, 4 September 2017 at 5.00 pm | Completed Notice of Election and Tax Declaration Form (if applicable) in respect of participation in the DRP must be received by the Registrar |
| Wednesday, 20 September 2017        | Payment of Distribution and Listing of the Stapled Securities issued pursuant to the DRP on the SGX-ST   |

#### By Order of the Board

Gerald Lee Hwee Keong  
 Chief Executive Officer  
 FEO Hospitality Asset Management Pte. Ltd.  
 (Company Registration No. 201102629K)  
 22 August 2017

#### By Order of the Board

Gerald Lee Hwee Keong  
 Chief Executive Officer  
 FEO Hospitality Trust Management Pte. Ltd.  
 (Company Registration No. 201210698W)  
 22 August 2017

#### Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Stapled Securities.

The value of Stapled Securities and the income derived from them may fall as well as rise. Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers or any of their affiliates. An investment in Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Managers to redeem their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on the SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities. The past performance of Far East H-Trust is not necessarily indicative of the future performance of Far East H-Trust.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Stapled Securities in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No public offering of securities is being made in the United States.